



Ernst & Young Transactions Limited
22/F, CITIC Tower
1 Tim Mei Avenue
Central, Hong Kong

安永企業財務服務有限公司
香港中環添美道1號
中信大廈22樓

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Fax 傳真: +852 2827 0715
ey.com

Our Ref: MN/FL/20837793/L76414

26 May 2020

Clerk of the Court
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

SUNSHINE GEMS LIMITED

(In Creditors' Voluntary Liquidation) ("the Company")

Re: Firestar Diamond, Inc. and Fantasy, Inc. and Old AJ, Inc. f/k/a A.Jaffe, Inc.

Dear Sir,

I refer to your summons filed on 22 April 2020 which received by me on 12 May 2020.

Pursuant to the resolutions of the members passed on 23 May 2018, the Company was placed into voluntary liquidation. Mr John Robert Lees and I were appointed Joint and Several Liquidators for the purposes of the winding up on the same day. I enclose copies of Notice of Special Resolution and Notification of Appointment of Liquidator (CR Form NW3) filed with the Registrar of Companies as confirmation.

As part of the winding-up procedures under the Companies (Winding Up and Miscellaneous Provisions) Ordinance, any creditor who has a claim against the Company could file a Claim Form to the Liquidators and provide the relevant supporting documents. If the Company has sufficient assets recovery, the dividend will be distributed to the Company's creditor who has a valid claim.

In view of the above, the Liquidators will not engage an attorney in the United States to defend the respective proceedings. As such, the Liquidators will not make submission in this proceeding and intend to ask for the Court's excuse for not attending the hearing scheduled on 23 June 2020 at 10:00 a.m.

Should you have any questions, please contact Ms Sammi Liu or Mr Fredric Leung of this office on +852 3471 2650 (Sammi.SK.Liu@hk.ey.com) and +852 3471 2639 (Fredric.Leung@hk.ey.com) respectively.

Yours faithfully,
For and on behalf of
Sunshine Gems Limited
(In Creditors' Voluntary Liquidation)

Mat Ng
Joint and Several Liquidator

MN/FL/SKL/CYC/(SGL) - J

Copy to : Vincent Edward Lazar
Jenner & Block LLP
353 N. Clark Street
Chicago, IL 60654





公司註冊處
Companies Registry

委任清盤人或臨時清盤人通知書
Notice of Appointment of
Liquidator or Provisional Liquidator

COPY

表格
Form **NW3**

公司編號 Company Number

1940764

註 Note

1 公司名稱 Company Name

SUNSHINE GEMS LIMITED

(清盤在進行中 In Liquidation)

2 清盤方式 Mode of Winding Up

請在適用的空格內加上 ✓ 號 Please tick the relevant box

☐ 由法院作出清盤 Winding Up by Court

☐ 成員自動清盤 Members' Voluntary Winding Up

☒ 債權人自動清盤 Creditors' Voluntary Winding Up

☐ 其他清盤方式 (請註明) Others (Please specify)

4 提交人資料 Presentor's Reference

姓名 Name:

JLA Asia

地址 Address:

20/F Henley Building

5 Queen's Road Central

Hong Kong

電話 Tel: 2526 0550

傳真 Fax: 2526 0771

電郵 Email:

檔號 Reference: KAM/SGL001KAM (0108)

請勿填寫本欄 For Official Use



表格
Form **NW3**

公司編號 Company Number

1940764

3 委任詳情 Details of Appointment(s)

請在適用的空格內加上 ✓ 號 Please tick the relevant box(es)

- 1 身分 Capacity ☒ 清盤人 Liquidator ☐ 臨時清盤人 Provisional Liquidator
- 類別 Status ☐ 唯一 Sole ☐ 共同 Joint ☒ 共同及各別 Joint & Several
- 委任方式 Mode of Appointment ☐ 公司決議 Resolution of Company ☒ 債權人決議 Resolution of Creditors ☐ 董事決議 Resolution of Directors ☐ 法院命令 Court Order ☐ 破產管理署署長委任 by the Official Receiver

中文姓名
Name in Chinese

英文姓名
Name in English

姓氏
Surname

Lees

名字
Other Names

John Robert

地址
Address

20/F Henley Building

5 Queen's Road Central

Hong Kong

國家／地區
Country／Region

香港／HONG KONG

(本處不接納郵政信箱號碼 Post office box numbers are not acceptable)

7

電郵地址
Email Address

8

身分證明 Identification

(a) 香港身分證號碼
Hong Kong Identity Card
Number

K

6

4

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3

7

7

(8)

(b) 護照
Passport

簽發國家 Issuing Country

號碼 Number

委任日期
Date of Appointment

23

日 DD

05

月 MM

2018

年 YYYY

表格
Form **NW3**

公司編號 Company Number

1940764

3 委任詳情 Details of Appointment(s) (續上頁 cont'd)

請在適用的空格內加上 ✓ 號 Please tick the relevant box(es)

2 身分 Capacity ☒ 清盤人 Liquidator ☐ 臨時清盤人 Provisional Liquidator

類別 Status ☐ 唯一 Sole ☐ 共同 Joint ☒ 共同及各別 Joint & Several

委任方式 Mode of Appointment ☐ 公司決議 Resolution of Company ☒ 債權人決議 Resolution of Creditors ☐ 董事決議 Resolution of Directors ☐ 法院命令 Court Order ☐ 破產管理署署長委任 by the Official Receiver

中文姓名
Name in Chinese

吳宓

英文姓名
Name in English

姓氏 Surname
名字 Other Names

Ng

Mat

地址
Address

20/F Henley Building

5 Queen's Road Central

Hong Kong

國家 / 地區
Country / Region

香港 / HONG KONG

(本處不接受郵政信箱號碼 Post office box numbers are not acceptable)

7 電郵地址
Email Address

8 身分證明 Identification

(a) 香港身分證號碼
Hong Kong Identity Card
Number

H

3

1

0

3

3

0

(9)

(b) 護照
Passport

簽發國家 Issuing Country

號碼 Number

委任日期
Date of Appointment

23

05

2018

日 DD

月 MM

年 YYYY

6 簽署 Signed :
姓名 Name :

John Robert Lees

清盤人 / 臨時清盤人*
Liquidator / Provisional Liquidator *

簽署 Signed :
姓名 Name :

Mat Ng

清盤人 / 臨時清盤人*
Liquidator / Provisional Liquidator *

日期 Date : 23 / 05 / 2018
日 DD / 月 MM / 年 YYYY

日期 Date : 23 / 05 / 2018
日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply

COPY

Company Number: 1940764

**THE COMPANIES ORDINANCE
(CHAPTER 622)**

**SPECIAL RESOLUTION
PURSUANT TO SECTION 622**

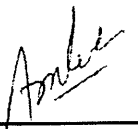
**SUNSHINE GEMS LIMITED
(IN CREDITORS' VOLUNTARY LIQUIDATION)**

To: The Registrar of Companies

At an Extraordinary General Meeting of the Company held on 23 May 2018 at 20/F, Henley Building, 5 Queen's Road Central, Hong Kong, the following Special Resolution was passed:

"That the Company be wound up voluntarily."

Dated this 23rd day of May 2018



Ashishkumar Mohanbhai Lad
Shareholder

Presented for filing by

JLA Asia Limited
20/F Henley Building
5 Queen's Road Central
Hong Kong
Tel.: 2526 0550
Fax: 2526 0771

